



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. March 29, 2019  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 410-000-190-324
4. **SEMIRARA MINING AND POWER CORPORATION**  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City  
Address of principal office
8. 1231  
Postal Code
8. (2) 888-3055 Fax No. (2) 888-3955  
Issuer's telephone number, including area code
9. ....  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
<b>Common Shares</b>	<b>4,250,547,620</b>
11. Indicate the item numbers reported herein: **Item 5.**

We wish to inform the Commission and the Exchange that Semirara Mining and Power Corporation (SMPC) received today a copy of the Notice of Judgment dated March 13, 2019 and attached thereto is the Supreme Court's Decision dated December 5, 2018 in relation to the case of Commissioner of Internal Revenue (CIR) vs. Semirara Mining Corp., G.R. No. 202534.

As a background, on January 4, 2011, the Court of Tax Appeals (CTA) rendered a Decision granting SMPC's petition for a refund or issuance of a tax credit certificate in the amount of PhP15,292,054.93. The CIR filed a Motion for Reconsideration (MR) which was denied on March 18, 2011. CIR appealed the case to CTA En Banc [CTA EB No. 752] which later dismissed it on March 22, 2012. An MR was filed but later dismissed on June 28, 2012. CIR's Petition for Certiorari was filed with Supreme Court [G.R. No. 202534] on August 29, 2012.

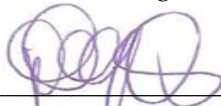
The Decision of the Supreme Court Second Division dated December 5, 2018 denied the CIR's Petition for Review questioning the (a) Decision of the CTA dated March 22, 2012, and (b) CTA Resolution dated June 28, 2012. The CTA Decision and Resolution confirmed the VAT-exempt status of SMPC and granted its claim for tax refund.

We shall advise the Commission and the Exchange of further developments on the case.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title :   
\_\_\_\_\_ **John R. Sadullo**  
Corporate Secretary

Date : March 29, 2019